



**CARPENTER BOX**  
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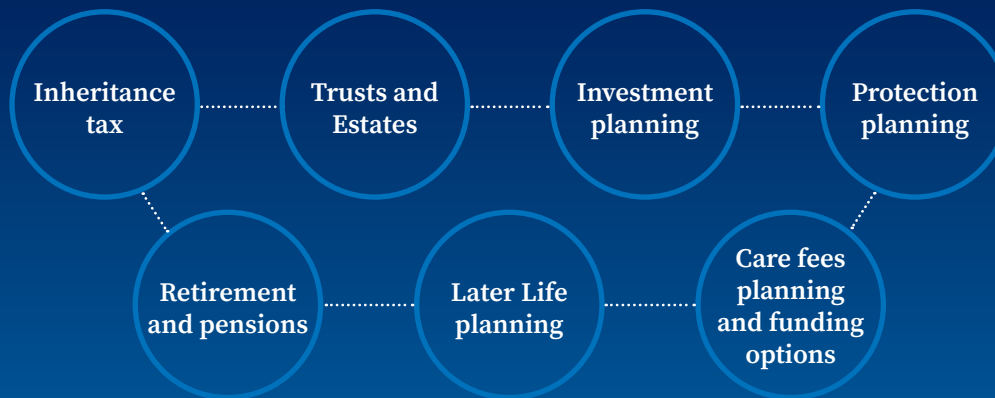
Planning your Later Life

# Planning your *Later Life*

**We are award winning Independent Financial Advisers specialising in helping our clients plan throughout their lives.**

Our dedicated team can provide detailed tax and independent financial advice under one roof to help you preserve your wealth and minimise your tax liabilities. By applying a detailed understanding of current legislation, we offer practical solutions which are right for you and your family.

Gill Lynes (Senior Financial Planning Manager) is a full member of the Society for Later Life Advisers (SOLLA) which is the 'gold standard' for advising clients in later life planning. We are also part of the Buy With Confidence accreditation scheme.



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